efile GRAPHIC print - DO NOT PROCESS As Filed Data -

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private

DLN: 93493318136857 OMB No 1545-0047

> Open to Public Inspection

> > 65,079,163

152,655,675

146,261,708

101,311,060

44,950,648

End of Year

9,256,935

140.489.972

Beginning of Current Year

27,761,825

135,000,127

97,251,210

37,748,917

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990 and its instructions is at www IRS gov/form990

For the 2016 calendar year, or tax year beginning 01-01-2016 , and ending 12-31-2016 C Name of organization AMERICAN FEDERATION OF STATE COUNTY AND MUNICIPAL EMPLOYEES D Employer identification number B Check if applicable \square Address change % JEFFREY TAGGART ☐ Name change Doing business as ☐ Initial return Final □eturn/terminated E Telephone number Number and street (or P O box if mail is not delivered to street address) | Room/suite ☐ Amended return (202) 429-1000 ☐ Application pending City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 200365687 **G** Gross receipts \$ 161,912,610 Name and address of principal officer H(a) Is this a group return for LEE SAUNDERS ☐Yes ☑No subordinates? 1625 L STREET NW H(b) Are all subordinates WASHINGTON, DC 20036 ☐ Yes ☐No ıncluded? Tax-exempt status 501(c)(3) **✓** 501(c) (5) **◄** (insert no) 4947(a)(1) or If "No," attach a list (see instructions) **H(c)** Group exemption number ▶ Website: ▶ www afscme org L Year of formation 1932 M State of legal domicile DC K Form of organization ☐ Corporation ☐ Trust ☑ Association ☐ Other ▶ Summary 1 Briefly describe the organization's mission or most significant activities THE AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES (AFSCME)IS AN INTERNATIONAL LABOR ORGANIZATION REPRESENTING WORKERS IN THE PUBLIC SERVICE AND HEALTH CARE SECTORS Activities & Governance Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . 0 Number of independent voting members of the governing body (Part VI, line 1b) 4 550 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) . 6 0 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0 Net unrelated business taxable income from Form 990-T, line 34 7b **Current Year Prior Year** 8 Contributions and grants (Part VIII, line 1h) . Program service revenue (Part VIII, line 2g) . 163,741,345 154,213,597 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 294,821 616,882 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 4,215,631 7,082,131 168,251,797 161,912,610 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 7,851,858 10,576,525 13 Grants and similar amounts paid (Part IX, column (A), lines 1–3). 14 Benefits paid to or for members (Part IX, column (A), line 4) . 1,963,500 75,036,487 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 73,570,699 16a Professional fundraising fees (Part IX, column (A), line 11e) . **b** Total fundraising expenses (Part IX, column (D), line 25) ▶0 59,067,415

Signature Block

20 Total assets (Part X, line 16) .

21 Total liabilities (Part X, line 26) .

Under penalties of perjury, I declare that I have examined this return, inclu knowledge and belief, it is true, correct, and complete Declaration of prepa any knowledge

22 Net assets or fund balances Subtract line 21 from line 20

19 Revenue less expenses Subtract line 18 from line 12 .

17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .

18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)

Sign

Signature of officer LEE SAUNDERS PRESIDENT Type or print name and title

Paid **Preparer** Use Only

Here

Assets or defined by designation

Print/Type preparer's name RICHARD L RUVELSON Preparer's signature RICHARD L RUVELSON Firm's name WITHUMSMITHBROWNPC Firm's address ► 4600 EAST WEST HWY 900 BETHESDA, MD 208143423

May the IRS discuss this return with the preparer shown above? (see instru

For Paperwork Reduction Act Notice, see the separate instructions.

| Form | 990 (2016) | | | | Page 2 |
|------|-------------------|--------------------------------------|---|----------------------------|----------------|
| Par | Stater | nent of Program Service Acc | omplishments | | |
| | Check If | f Schedule O contains a response or | note to any line in this Part III . | | 🗹 |
| 1 | | the organization's mission | · | | |
| REPR | ESENTING MORI | E THAN 1,300,000 WORKERS IN TH | UNICIPAL EMPLOYEES (AFSCME) IS E PUBLIC SERVICE AND HEALTH CAF RS AND PROMOTES INITIATIVES TO | RE SECTORS AFSCME SUPPORTS | THE ORGANIZING |
| 2 | Did the organiz | zation undertake any significant pro | gram services during the year which | were not listed on | |
| | the prior Form | 990 or 990-EZ? | | | 🗌 Yes 🗹 No |
| | If "Yes," descri | be these new services on Schedule | 0 | | |
| 3 | Did the organiz | zation cease conducting, or make sig | gnificant changes in how it conducts, | , any program | |
| | services? . | | | | 🗌 Yes 🗹 No |
| | If "Yes," descri | be these changes on Schedule O | | | |
| 4 | Section 501(c) | | plishments for each of its three larg required to report the amount of gr ervice reported | | |
| 4a | (Code |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| | See Additional Da | ata | | | |
| | | | | | |
| 4b | (Code |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| | | | | | |
| 4c | (Code |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| | | | | | |
| 4d | (Expenses \$ | <u> </u> | grants of \$ |) (Revenue \$ |) |
| 4e | _Total progran | n service expenses ▶ | | | |

b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🔧

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX.

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🛸

total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 🛸

b Was the organization included in consolidated, independent audited financial statements for the tax year?

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States? . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)

foreign organization? If "Yes," complete Schedule F, Parts II and IV

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV

12a Did the organization obtain separate, independent audited financial statements for the tax year? Nο Nο Nο Nο Nο

11b

11c

11d

11e

11f

12a

12b

13

14a

14h

15

16

17

18

19

Form **990** (2016)

Yes

Yes

Yes

Page 3

No Nο Nο Nο Nο Nο Νo Νo Nο Nο Nο

Yes No Νo 1 2 No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates Yes 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? 5 Yes Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? Nο 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 💆 . . . Did the organization maintain collections of works of art, historical treasures, or other similar assets? 8 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation 9 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, 10 permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? Yes 11a

29

| Part IV | Checklist of Required Schedules (continued) | |
|---------|---|--|
| | | |

20a

No

Yes

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

column (A), line 2? If "Yes," complete Schedule I, Parts I and III

current and former officers, directors, trustees, key employees, and highest compensated employees If "Yes,

b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV

301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I 🔧

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . .

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 🛸

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

| Н | the | organization | operate | one or | more | hospital | facilities? | Τf |
|---|-----|--------------|---------|--------|------|----------|-------------|----|

s," complete Schedule H . . . 20b

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

Yes

21

24a

24b

24c

24d

25a

25b

26

27

28a

28b

28c

29

30

31

32

33

34

35a

35h

36

37

Yes

Yes

Yes

Yes

Yes

Form 990 (2016)

Yes

Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX. 22 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and

Yes

Nο

Nο

No

Nο

Nο

Nο

Nο

Nο

Nο

No

Nο

| orm | 990 (2016) | | | Page 5 |
|-----|--|-----|-----|--------|
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 197 | _ | | |
| | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | Yes | |
| | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by | | | |
| | this return | 2b | Yes | |
| D | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | 20 | 163 | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | No |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | No |
| b | If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | No |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | | No |
| | | 5b | | 110 |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | No |
| | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 0 | Section 501(c)(7) organizations. Enter | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 1 | Section 501(c)(12) organizations. Enter | | | |
| а | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | | | |
| 2a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |
| .3 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 1 | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O | 13a | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | |
| c | Enter the amount of reserves on hand | | | |
| .4a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | No |
| h | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |

| orm 9 | 990 (2016) | | | Page 6 |
|-------|--|------------|------------|---------------|
| Part | 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions | | | |
| Sec | Check if Schedule O contains a response or note to any line in this Part VI | • • | | ✓ |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 36 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent 1b 0 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | No |
| | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | 3 | | No |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | Yes | |
| | Did the organization become aware during the year of a significant diversion of the organization's assets? . | 5 | | No |
| | Did the organization have members or stockholders? | 6 | Yes | |
| | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | Yes | |
| | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7 b | | No |
| | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | | |
| | The governing body? | 8a | Yes | |
| | Each committee with authority to act on behalf of the governing body? | 8 b | Yes | |
| | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | No |
| Sec | ction B. Policies (This Section B requests information about policies not required by the Internal Revenue | e Code | e.) Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | Yes | |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | Yes | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | | No |
| ь | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Yes | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Yes | |
| c | Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe in Schedule O how this was done</i> | 12c | | No |
| 13 | Did the organization have a written whistleblower policy? | 13 | | No |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Yes | |
| | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | | No |
| b | Other officers or key employees of the organization | 15b | | No |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | No |
| | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 4.51 | | |
| | ction C. Disclosure | 16b | | |
| | List the States with which a copy of this Form 990 is required to be filed▶ | | | |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) | | | |
| | available for public inspection. Indicate how you made these available. Check all that apply | | | |
| 19 | Own website Another's website Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest | | | |
| | policy, and financial statements available to the public during the tax year State the name, address, and telephone number of the person who possesses the organization's books and records | | | |
| | ▶JEFFREY TAGGART 1625 L STREET NW WASHINGTON, DC 20036 (202) 429-1000 | | | |

compensated employees, and former such persons

(A)

Name and Title

(F)

Estimated

amount of other

compensation

(E)

Reportable

compensation

from related

Page 7

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, Part VII

and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax

year • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount

- of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid • List all of the organization's current key employees, if any See instructions for definition of "key employee" • List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest

(B)

Average

hours per

week (list

L Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations

(C)

Position (do not check more

than one box, unless person

is both an officer and a

(D)

Reportable

compensation

from the

organization (Wany hours director/trustee) organizations from the for related 2/1099-MISC) (W- 2/1099organization and Highest oc employee individual trustee or director Officer Former organizations MISC) related Institutional Trustee below dotted organizations employee line) compensated See Additional Data Table

ALEXANDRIA, VA 22311

RESONANCE CAMPAIGNS LLC,

1020 16TH STREET NW SUITE 701 WASHINGTON, DC 20012

compensation from the organization ▶ 29

Name and Title

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (F) Estimated

Page 8

| Name and Title | Average hours per week (list any hours for related | than o | one b | ox, un off tor/t | ınle: fıce: | | son | from organizati | ortable Reportable ensation compensation from related zation (W- organizations (29-MISC) 2/1099-MISC | | | compensation N- from the | | |
|--|--|-----------------------------------|-----------------------|---------------------|----------------|----------------------------------|----------------|--------------------|---|-----------------|-----------------|--------------------------|---------------|--|
| | organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated emptoviee | Former | 2,1099- | MI3C) | 2/1099-1413C | rela organiz | ted | | |
| See Additional Data Table | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 1b Sub-Total | | | | | 1 | • | | | | | T | | | |
| c Total from continuation sheets to Pad Total (add lines 1b and 1c) | • | | | | • | > | | 4,957 | 7,703 | | 0 | | 2,536,158 | |
| Total number of individuals (including of reportable compensation from the compensation) | but not limited | to thos | | | bov | e) who | rec | eived more | than \$10 | 00,000 | • | | | |
| | | | | | | | | | | | | Yes | No | |
| 3 Did the organization list any former of line 1a? <i>If "Yes," complete Schedule 3</i> | | | ee, k | | mpl | oyee, | or hi | ghest comp | ensated • • | employee on | 3 | Yes | | |
| 4 For any individual listed on line 1a, is | the sum of repo | ortable | comp | ensa | ation | n and o | other | r compensat | tion from | n the | - | 165 | | |
| organization and related organization: individual | s greater than \$ | 150,00 | 0? <i>If</i> • | "Yes | ," c | omple: • | te Sc | chedule J fo | r such | | 4 | Yes | | |
| 5 Did any person listed on line 1a receive services rendered to the organization | | | | | | | | _ | | vidual for | | 165 | | |
| Section B. Independent Contract | · · | ete Str | euuie | 10 |) | ich pei | 15011 | | | • • • | 5 | | No | |
| Complete this table for your five high from the organization Report comper | est compensate | d ındep alendar | ender year | nt co end | ntra | actors with o | that or wit | received m | ore than anızatıor | \$100,000 of co | mper | nsation | | |
| | (A) and business addre | | | | _ | | | | | (B) | | | C) nsation | |
| GMMB INC, 3050 K STREET NW SUITE 100 WASHINGTON, DC 20007 | | | | | | | | cc | NSULTAN | • | | | 1,333,795 | |
| KELLY PRESS INC, 1701 CABIN BRANCH DRIVE CHEVERLY, MD 20785 | | | | | | | | PR | INTING | | | | 1,079,311 | |
| CONVENTION SERVICES UNLIMITED, 1701 CABIN BRANCH DRIVE CHEVERLY, MD 20785 | | | | | | | | cc | OITNAAN | N SERVICES | | | 885,847 | |
| MACK-SUMNER COMMUNICATIONS LLC, 2001 N BEAUREGARD STREET SUITE 420 ALEXANDRIA, VA 22311 | | | | | | | | cc | MMUNICA | ATIONS | | | 811,475 | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

(C)

Position (do not check more

Reportable

COMMUNICATIONS

Reportable

Average

753,823

| Part | VIII Statement of Revenue | | | | | | | | | Page 9 |
|--|---|----------|--------------------|------------------------|-------------|--------------------------------------|----------------------|---|-------------------------|---|
| | Check if Schedule O contains a | respor | ise or note to any | | | | | | | . 🗆 |
| | | | | (A Total re | | (E Relate exer func | ed or mpt tion | (C) Unrelated business revenue | Re exclud tax und | (D) evenue ded from ler sections |
| (6 | 1a Federated campaigns | 1a | | | | reve | nue | | | 2-514 |
| ants unts | b Membership dues | 1b | | | | | | | | |
| Gra | c Fundraising events | 1c | | | | | | | | |
| iffs. | d Related organizations | 1d | | | | | | | | |
| <u>m</u> | e Government grants (contributions) | 1e | | | | | | | | |
| ons Sii | f All other contributions, gifts, grants, and similar amounts not included | 1f | | | | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | g Noncash contributions included in lines 1a-1f \$ | | | | | | | | | |
| Cont | h Total.Add lines 1a-1f | _ | • | | 0 | | | | | |
| | II TotaliAdd lines 1d 11 1 1 1 1 | • | Business | Code | | Τ | | | | |
| Program Service Revenue | 2a MEMBERSHIP DUES AND ASSESSMENTS | | | 900099 | 153,7 | 781,505 | 153,781 | ,505 | | |
| 2 | b OFFICE SERVICE & OTHER REIMBURSEME | NTS | | 900099 | 4 | 132,092 | 432 | ,092 | | |
| S S | с — | = | | | | | | | | |
| 3 | d | • | | | | | | | | |
| ranı | e f All other program service revenue | - | | | | | | | | |
| ₹og | gTotal.Add lines 2a-2f | _ | 154,2 | 213,597 | | | | | | |
| | 3 Investment income (including divider | | terest and other | 1 | | 1 | | | | |
| | sımılar amounts) | | • | · <u> </u> | 616,882 | | | | | 616,882 |
| | 4 Income from investment of tax-exem | - | | | 4,223,299 | | | | + | 4,223,299 |
| | 5 Royalties | · · | (II) Personal | <u> </u> | 1,225,25 | 1 | | | + | 1,223,233 |
| | 6a Gross rents | | | 1 | | | | | | |
| | b Less rental expenses | | | - | | | | | | |
| | | | | | | | | | | |
| | c Rental income or (loss) | 0 | (| | | | | | | |
| | d Net rental income or (loss) | | · · · • | 1 | (| | | | | |
| | (I) Securities 7a Gross amount from sales of assets other than inventory | es | (II) Other | | | | | | | |
| | b Less cost or other basis and sales expenses | | | | | | | | | |
| | C Gain or (loss) d Net gain or (loss) | | | _ | | | | | | |
| <u>e</u> | 8a Gross income from fundraising ever (not including \$ of | its [| <u> </u> | | | | | | | |
| Other Revenue | contributions reported on line 1c) See Part IV, line 18 b Less direct expenses | a b | 0 | - | | | | | | |
| er | c Net income or (loss) from fundraisir | ng eve | nts 🕨 | | (| | | | | |
| O th | 9a Gross income from gaming activities See Part IV, line 19 | a | 0 | | | | | | | |
| | b Less direct expenses | Ъ | 0 | | | | | | | |
| | c Net income or (loss) from gaming a | ctivitie | s > | | (| | | | | |
| | 10aGross sales of inventory, less returns and allowances | a | 0 | | | | | | | |
| | b Less cost of goods sold | ь | 0 | 1 | | | | | | |
| | c Net income or (loss) from sales of i | nvento | ry <u></u> | | (| | | | | |
| | Miscellaneous Revenue | | Business Code | | 2.406.25 | | 2 406 254 | | | |
| | 11aEXPENSE REIMBURSEMENTS | | 900099 | 9 | 2,106,254 | 1 | 2,106,254 | | | |
| | b MISCELLANEOUS | | 900099 | 9 | 752,578 | 3 | | | | 752,578 |
| | c | | | | | | | | | |
| | d All other revenue | | | | | | | | _ | |
| | e Total. Add lines 11a-11d | | • | | 2,858,832 | 2 | | | | |
| | 12 Total revenue. See Instructions . | | | | 161,912,610 | | 156,319,851 | | | 5 502 750 |
| | | | | | 101,712,610 | <u> 1</u> | 130,319,631 | | Form | 5,592,759 990 (2016) |

| orn | 1 990 (2016) | | | | Page 10 |
|-----|---|-----------------------|------------------------------------|-------------------------------------|-----------------------------------|
| | rt IX Statement of Functional Expenses ion 501(c)(3) and 501(c)(4) organizations must complete all col | umns All other orga | nızatıons must com | plete column (A) | |
| | Check if Schedule O contains a response or note to any | line in this Part IX | | <u></u> | <u> D</u> |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraisingexpenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 | 10,493,525 | | | |
| 2 | Grants and other assistance to domestic individuals See Part IV, line 22 | 83,000 | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16 | 0 | | | |
| 4 | Benefits paid to or for members | 1,963,500 | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 3,514,284 | | | |
| 6 | Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$ | 0 | | | |
| 7 | Other salaries and wages | 43,953,725 | | | |
| 8 | Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) | 5,149,081 | | | |
| 9 | Other employee benefits | 18,889,023 | | | |
| 10 | Payroll taxes | 3,530,374 | | | |
| 11 | Fees for services (non-employees) | | | | |
| а | Management | 0 | | | |
| | Legal | 420,527 | | | |
| | Accounting | 390,680 | | | |
| | Lobbying | 0 | | | |
| | Professional fundraising services See Part IV, line 17 | 0 | | | |
| | Investment management fees | 0 | | | |
| | Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0) | 7,061,047 | | | |
| 12 | Advertising and promotion | 1,230,392 | | | |
| 13 | Office expenses | 8,147,427 | | | |
| | Information technology | 1,249,542 | | | |
| | Royalties | 0 | | | |
| | Occupancy | 3,637,832 | | | |
| | Travel | 13,104,245 | | | |
| | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | | | |
| 19 | Conferences, conventions, and meetings | 2,218,140 | | | |
| | Interest | , , | | | |
| | Payments to affiliates | 25,713,118 | | | |
| | Depreciation, depletion, and amortization | 699,341 | | | |
| | Insurance | 513,131 | | | |
| | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | 515,151 | | | |
| * | a REIMB SALARIES/LOST TIME | 212,282 | | | |
| İ | PERSONAL PROPERTY TAXES | 166,645 | | | |
| • | BAD DEBTS | 152,254 | | | |
| • | d DUES REFUNDED | 123,654 | | | |
| | e All other expenses | 38,906 | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 152,655,675 | | | |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720) | | | | |

| | | Beginning of year | | End of year |
|----|--|-------------------|---|-------------|
| | 1 Cash-non-interest-bearing | 160,783 | 1 | 419,712 |
| | 2 Savings and temporary cash investments | 1,594,774 | 2 | 6,521,025 |
| | 3 Pledges and grants receivable, net | 0 | 3 | 0 |
| | 4 Accounts receivable, net | 14,041,370 | 4 | 13,590,198 |
| | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L | 0 | 5 | 0 |
| /Δ | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L | 0 | 6 | 0 |
| نځ | 7 Notes and loans receivable net | 0 | 7 | 0 |

13

25

26

27

28

30

31

32

33

34

0 29

0 23

0 24

84,750,046

97,251,210

37.748.917

37,748,917

135,000,127

0

0

0

0

0

90,869,544

101.311.060

44.950.648

44,950,648

146,261,708

Form **990** (2016)

| | • | section 4958(f)(1)), persons described in section contributing employers and sponsoring organizations voluntary employees' beneficiary organizations Part II of Schedule L | n 4958 Itions o | (c)(3)(B), and f section 501(c)(9) | 0 | 6 | 0 |
|--------|-----|--|--------------------|---------------------------------------|-------------|-----|-------------|
| ete | 7 | Notes and loans receivable, net | 0 | 7 | 0 | | |
| Assets | 8 | Inventories for sale or use | 217,787 | 8 | 167,759 | | |
| ⋖ | 9 | Prepaid expenses and deferred charges | | | 808,023 | 9 | 2,076,303 |
| | 10a | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 10a | 32,868,659 | | | |
| | b | Less accumulated depreciation | 10b | 30,509,454 | 2,012,458 | 10c | 2,359,205 |
| | 11 | Investments—publicly traded securities . | | | 114,768,200 | 11 | 119,710,950 |
| | 12 | Investments—other securities See Part IV, line | 11 . | | 0 | 12 | 0 |

Investments—program-related See Part IV, line 11 . . .

and other liabilities not included on lines 17-24)

Total liabilities. Add lines 17 through 25 .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Total liabilities and net assets/fund balances

Unrestricted net assets

Secured mortgages and notes payable to unrelated third parties

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here 🕨 🗹 and

Unsecured notes and loans payable to unrelated third parties

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here > \(\subseteq \) and complete lines 30 through 34.

Capital stock or trust principal, or current funds . . .

Paid-in or capital surplus, or land, building or equipment fund .

Retained earnings, endowment, accumulated income, or other funds

23

24

26

27

28

29

30

31

32

33

34

Assets or Fund Balances

Net

| | 14 | intangible assets | ١ | 14 | |
|------|----|---|-------------|----|-------------|
| | 15 | Other assets See Part IV, line 11 | 1,396,732 | 15 | 1,416,556 |
| | 16 | Total assets.Add lines 1 through 15 (must equal line 34) | 135,000,127 | 16 | 146,261,708 |
| | 17 | Accounts payable and accrued expenses | 7,001,164 | 17 | 8,741,516 |
| | 18 | Grants payable | 0 | 18 | 0 |
| | 19 | Deferred revenue | 5,500,000 | 19 | 1,700,000 |
| | 20 | Tax-exempt bond liabilities | 0 | 20 | 0 |
| S | 21 | Escrow or custodial account liability Complete Part IV of Schedule D | 0 | 21 | 0 |
| itie | 22 | Loans and other payables to current and former officers, directors, trustees, | | | |

| | 14 | Intangible assets | 0 | 14 | 0 |
|------------|----|--|-------------|----|-------------|
| | 15 | Other assets See Part IV, line 11 | 1,396,732 | 15 | 1,416,556 |
| | 16 | Total assets.Add lines 1 through 15 (must equal line 34) | 135,000,127 | 16 | 146,261,708 |
| | 17 | Accounts payable and accrued expenses | 7,001,164 | 17 | 8,741,516 |
| | 18 | Grants payable | 0 | 18 | 0 |
| | 19 | Deferred revenue | 5,500,000 | 19 | 1,700,000 |
| | 20 | Tax-exempt bond liabilities | 0 | 20 | 0 |
| ي | 21 | Escrow or custodial account liability Complete Part IV of Schedule D | 0 | 21 | 0 |
| iabilities | 22 | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified | | | |
| jab | | persons Complete Part II of Schedule L | 0 | 22 | 0 |
| | 23 | Secured mortgages and notes navable to unrelated third parties | 0 | 23 | 0 |

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis,

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Both consolidated and separate basis

☐ Both consolidated and separate basis

2b

2c

3а

3b

Yes

Nο

Nο

Form 990 (2016)

separate basis, consolidated basis, or both

Consolidated basis

b Were the organization's financial statements audited by an independent accountant?

✓ Consolidated basis

Separate basis

consolidated basis, or both

Audit Act and OMB Circular A-133?

Separate basis

Additional Data

Form 990 (2016)

Software ID:

Software Version:

EIN: 53-0237789

Form 990, Part III, Line 4a:

AREAS OF EDUCATION, PUBLIC POLICY, LEGISLATION, AND OTHER ISSUES

SUPPORTED AFFILIATED LOCAL UNIONS AND DISTRICT COUNCILS IN ORGANIZING AND NEGOTIATIONS. REPRESENTED UNION MEMBERS AND AFFILIATED ORGANIZATIONS BEFORE THE U.S. CONGRESS, PROVIDED RESEARCH SERVICES FOR CONTRACT AND BUDGET ANALYSIS, PROVIDED SERVICES TO MEMBERS IN THE

AND MUNICIPAL EMPLOYEES

Name: AMERICAN FEDERATION OF STATE COUNTY

Compensated Employees, and Independent Contractors (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated hours per than one box, unless compensation compensation amount of other week (list person is both an officer from the from related compensation any hours and a director/trustee) organizations from the organization for related (W-2/1099-(W-2/1099organization and Highest compensated employee Former Individual trustee or director organizations Institutional MISC) MISC) related director below dotted organizations employee line) 35 0 LEE SAUNDERS Х 347,371 161,667

PRESIDENT
LAURA REYES
SECRETARY-TREASURER

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KEN ALLEN

SEADOREIA BROWN

RICHARD L CAPONI

STACY CHAMBERLAIN

CONSTANCE DERR

GREG DEVEREUX

DANNY DONOHUE

DENISE DUNCAN

INTL VICE PRESIDENT (RETIRED)

INTERNATIONAL VICE PRESIDENT

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Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

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244,193

10,200

8,680

17,600

8.680

8,680

18,500

16,800

8,680

0

195,339

Compensated Employees, and Independent Contractors (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless hours per compensation compensation amount of other person is both an officer week (list from the from related compensation any hours and a director/trustee) organizations from the organization for related (W-2/1099-(W- 2/1099organization and Highest compensated employee Former Individual trustee or director key employee organizations Institutional MISC) MISC) related below dotted organizations line) Trustee

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

| DAVID R FILLMAN INTERNATIONAL VICE PRESIDENT | 3 0 | × | x | | 18,000 | 0 | |
|---|-----|---|---|--|--------|---|--|
| HENRY GARRIDO INTERNATIONAL VICE PRESIDENT | 3 0 | × | x | | 8,680 | 0 | |
| KATHLEEN P GARRISON INTL VICE PRESIDENT (RETIRED) | 3 0 | х | х | | 8,400 | 0 | |
| MATTIE R HARRELL | 3 0 | | | | | | |

| KATHLEEN P GARRISON | 3 0 | ., | | | | | 0.400 | | |
|-------------------------------|-----|----|---|-----|---|--|--------|---|--|
| INTL VICE PRESIDENT (RETIRED) | 0 0 | × | | × | | | 8,400 | U | |
| MATTIE R HARRELL | 3 0 | × | | x | | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0 0 | | | | | | 17,000 | Ŭ | |
| JOHANNA P HESTER | 3 0 | | | | | | | | |
| | | X | l | l X | l | | 17,700 | 0 | |

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NICHOLAS LAMORTE

SALVATORE LUCIANO

JOHN A LYALL

INTERNATIONAL VICE PRESIDENT

INTERNATIONAL VICE PRESIDENT

INTERNATIONAL VICE PRESIDENT

| MATTIE R HARRELL | 3 0 | | | | | | |
|------------------------------|-------|---|---|--|--------|---|---|
| | ••••• | X | Х | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0.0 | | | | | | |
| JOHANNA P HESTER | 3 0 | | | | | | |
| | ••••• | X | Х | | 17,700 | 0 | l |
| INTERNATIONAL VICE PRESIDENT | 0 0 | | | | · | | |
| DANINY 3 HOMANI | 3.0 | | | | · | · | |

| | 0.0 | | | | | | |
|------------------------------|-----|----|---|--|--------|---|---|
| JOHANNA P HESTER | 3 0 | × | v | | 17,700 | 0 | ſ |
| INTERNATIONAL VICE PRESIDENT | 0.0 | ^ | | | 17,700 | 0 | |
| DANNY J HOMAN | 3 0 | ., | , | | 10,100 | | |

| INTERNATIONAL VICE PRESIDENT | 0 0 | X | × | | 17,700 | 0 | 0 |
|--|-----|---|---|--|--------|---|---|
| DANNY J HOMAN INTERNATIONAL VICE PRESIDENT | 3 0 | X | x | | 18,400 | 0 | 0 |
| | | | | | | | |

| DANNY J HOMAN | 3 0 | × | x | | 18,400 | 0 | |
|------------------------------|-----|----|-----|--|--------|---|--|
| INTERNATIONAL VICE PRESIDENT | 0 0 | χ. | | | 10,100 | 9 | |
| MELVIN HUGHES SR | 3 0 | | , I | | 12 112 | | |

| INTERNATIONAL VICE PRESIDENT | 0.0 | ^ | ^ | | 18,400 | 0 | ' |
|-------------------------------|-----|---|---|--|--------|---|---|
| MELVIN HUGHES SR | 3 0 | × | v | | 12 113 | 0 | |
| INTL VICE PRESIDENT (RETIRED) | 0.0 | ^ | ^ | | 12,113 | Ŭ | |

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8,680

17,600

17,600

0

0

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0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless compensation compensation amount of other hours per person is both an officer week (list from the from related compensation any hours and a director/trustee) organizations from the organization for related (W-2/1099-(W- 2/1099organization and Highest compensated employee Former Individual trustee or director organizations Institutional MISC) MISC) related below dotted organizations employee line) 30 KATHRYN LYBARGER 0 16,800

| INTERNATIONAL VICE PRESIDENT | 0 0 | | | | | | |
|------------------------------|-------|---|---|---|--------|---|--|
| ROBERTA LYNCH | 3 0 | | | Ī | | | |
| | ••••• | X | × | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0 0 | | | | | | |
| CHRISTOPHER A MABE | 3 0 | | | | | | |
| | ••••• | Х | X | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0 0 | | | | | | |
| CLEMAND CAMPBULLON CD | 3.0 | | | | | | |

| | 00 | l | | l | l | l | | | |
|------------------------------|-----|-----|-----|---|---|---|--------|-----|--|
| CHRISTOPHER A MABE | 3 0 | V | | | | | 17.600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0.0 | _ ^ | , x | | | | 17,600 | Ů | |
| GLENARD S MIDDLETON SR | 3 0 | V | < | | | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0.0 | _ ^ | ^ | | | | 17,600 | o o | |
| RALPH MILLER | 3 0 | | | | | | | _ | |

| INTERNATIONAL VICE PRESIDENT | 0 0 | | | | | | |
|-------------------------------|-----|-----|--------------|--|--------|---|--|
| GLENARD S MIDDLETON SR | 3 0 | v | Ţ | | 17,600 | 0 | 0 |
| INTERNATIONAL VICE PRESIDENT | 0 0 | ^ | | | 17,000 | 0 | , and the second |
| RALPH MILLER | 3 0 | × | $\sqrt{}$ | | 9,200 | 0 | 0 |
| INTL VICE PRESIDENT (RETIRED) | 0 0 | ^ | | | 3,200 | 3 | · · |
| GARY MITCHELL | 3 0 | | \mathbb{T} | | 9.200 | 0 | |
| INTL VICE PRESIDENT (RETIRED) | 0.0 | _ ^ | ^ | | 9,200 | U | U |

| INTERNATIONAL VICE PRESIDENT | 0.0 | | | | | | |
|-------------------------------|-----|-----|---|--|-------|--|---|
| RALPH MILLER | 3 0 | × | x | | 9.200 | 0 | (|
| INTL VICE PRESIDENT (RETIRED) | 0.0 | | | | 3,200 | , | |
| GARY MITCHELL | 3 0 | × | v | | 9.200 | 0 | |
| INTL VICE PRESIDENT (RETIRED) | 0.0 | _ ^ | | | 3,200 | | |
| · | 2.0 | | | | | , and the second | |

| INTL VICE PRESIDENT (RETIRED) | 0.0 | | | | | | |
|---|-----|---|---|--|--------|---|--|
| GARY MITCHELL INTL VICE PRESIDENT (RETIRED) | 3 0 | x | x | | 9,200 | 0 | |
| VICTORIA E MITCHELL | 3 0 | × | x | | 17 600 | 0 | |

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16,800

17,600

17,600

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0

| GARY MITCHELL | 3 0 | Х | x | | 9,200 | 0 | |
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| INTL VICE PRESIDENT (RETIRED) | 0 0 | | | | , | | |
| VICTORIA E MITCHELL | 3 0 | ¥ | ۸ | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0.0 | ^ | ^ | | 17,000 | ١ | |

| NTL VICE PRESIDENT (RETIRED) | 0.0 | | ^ | | 3,230 | 9 | |
|------------------------------|-----|---|---|--|--------|---|--|
| ICTORIA E MITCHELL | 3 0 | × | x | | 17,600 | 0 | |
| NTERNATIONAL VICE PRESIDENT | 0.0 | | ^ | | 17,000 | , | |
| OLIGIAS MOORE | 3 0 | | | | | | |

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DOUGLAS MOORE

FRANK MORONEY

MICHAEL NEWMAN

INTERNATIONAL VICE PRESIDENT

INTERNATIONAL VICE PRESIDENT

INTERNATIONAL VICE PRESIDENT

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless hours per compensation compensation amount of other person is both an officer from related week (list from the compensation any hours and a director/trustee) organizations from the organization for related (W-2/1099-(W- 2/1099organization and Highest compensated employee Former Individual trustee or director Key employee organizations Institutional MISC) MISC) related below dotted organizations line) Trustee

| HENRY NICHOLAS | 3 0 | V | | | 17,600 | 0 | |
|------------------------------|-----|---|--------|--|--------|---|--|
| INTERNATIONAL VICE PRESIDENT | 0 0 | ^ | ^ | | 17,600 | 0 | |
| RANDOLPH P PERREIRA | 3 0 | × | ¥ | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0 0 | ^ | | | 17,000 | 0 | |
| STEVEN QUICK SR | 3 0 | _ | \ \ | | 17,700 | 0 | |
| INTERNATIONAL VICE PRESIDENT | | ^ | ^ | | 17,700 | U | |

| STEVEN QUICK SR | 3 0 | X | Х | | | 17,700 | 0 | |
|------------------------------|-----|----|-----|-----|--|---------|------|--|
| NTERNATIONAL VICE PRESIDENT | 0 0 | ,, | | | | 1,,,,,, | | |
| ILLIAN ROBERTS | 3 0 | X | X | | | 9.200 | C | |
| NTL VICE PRESIDENT (RETIRED) | 0 0 | | ^ | | | 3,200 | | |
| EDWARD RODRIQUEZ | 3 0 | | | | | | | |
| | | X | ΙXΙ | l 1 | | 9.200 | . 01 | |

| | 0.0 | | I I | | | | | |
|-------------------------------|-----|---|-----|---|--|-------|---|--|
| LILLIAN ROBERTS | 3 0 | | | | | | | |
| INTL VICE PRESIDENT (RETIRED) | 0 0 | × | | X | | 9,200 | 0 | |
| EDWARD RODRIQUEZ | 3 0 | | | _ | | 9,200 | 0 | |
| INTL VICE PRESIDENT (RETIRED) | 0 0 | ^ | | ^ | | 9,200 | 0 | |
| | | | | | | | | |

| INTL VICE PRESIDENT (RETIRED) | 0 0 | | | | | | |
|-------------------------------|-----|---|---|--|--------|---|--|
| EDWARD RODRIQUEZ | 3 0 | > | \ | | 0.200 | 0 | |
| INTL VICE PRESIDENT (RETIRED) | 0 0 | ^ | ^ | | 9,200 | U | |
| LAWRENCE A ROEHRIG | 3 0 | X | x | | 17,600 | 0 | |

| | 0.0 | | | | | | | |
|-------------------------------|-----|---|--|----|--|--------|---|--|
| EDWARD RODRIQUEZ | 3 0 | | | , | | | | |
| INTL VICE PRESIDENT (RETIRED) | 0 0 | × | | Х | | 9,200 | U | |
| LAWRENCE A ROEHRIG | 3 0 | × | | x | | 17.600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | | | | ^` | | 17,000 | Ĭ | |

| | | l x | χl | | l | 9,200 | 0 | l c |
|-------------------------------|-----|-----|----|--|---|---------|---|-----|
| INTL VICE PRESIDENT (RETIRED) | 0.0 | " | | | | ,,,,,,, | _ | |
| LAWRENCE A ROEHRIG | 3 0 | × | x | | | 17,600 | 0 | |
| INTERNATIONAL VICE PRESIDENT | 0.0 | _ ^ | ^ | | | 17,000 | | |
| JOSEPH RUGOLA | 3 0 | | | | | | | |

| JOSEPH RUGOLA INTERNATIONAL VICE PRESIDENT | 3 0 | × | x | | 17,600 | 0 | |
|--|-----|---|---|--|--------|---|--|
| ELIOT SEIDE | 3 0 | × | х | | 17,800 | 0 | |

Х

Х

8,680

9,073

0.0 3 0

0 0

Х

Х

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INTERNATIONAL VICE PRESIDENT

INTERNATIONAL VICE PRESIDENT

INTERNATIONAL VICE PRESIDENT

ALAN SHANAHAN

PAUL SPINK

0

0

0

0

Compensated Employees, and Independent Contractors (C) (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless compensation amount of other hours per compensation week (list person is both an officer from the from related compensation any hours and a director/trustee) from the organization organizations for related Highest compens employee (W-2/1099-(W- 2/1099organization and Former Individual trustee or director Key employee Institutional organizations MISC) MISC) related below dotted organizations line) Trus

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

| | | • | ते न | | sated | | | |
|--|-----|---|---------|---|-------|---------|---|---|
| MARY SULLIVAN INTERNATIONAL VICE PRESIDENT | 3 0 | x | | × | | 16,800 | 0 | C |
| BRAULIO TORRES INTERNATIONAL VICE PRESIDENT | 3 0 | × | | × | | 17,600 | 0 | (|
| ANTHONY WELLS INTERNATIONAL VICE PRESIDENT | 3 0 | x | | x | | 8,680 | 0 | C |
| JEANETTE WYNN | 3 0 | × | | х | | 109,200 | 0 | (|

| | | X | | X | | 1 | 8,680 | 0 | 1 0 |
|--|-------------|---|--|---|---|---|---------|---|---------|
| INTERNATIONAL VICE PRESIDENT | 0 0 | | | | | | , | | |
| JEANETTE WYNN INTL VICE PRESIDENT (RETIRED) | 3 0 | X | | × | | | 109,200 | 0 | 0 |
| PAUL BOOTH EXECUTIVE ASST TO PRESIDENT | 35 0 0 0 | | | | × | | 264,315 | 0 | 250,961 |
| STEPHAN FANTAUZZO CHIEF OF STAFF TO PRES(Retired | 35 0 0 0 | | | | × | | 447,717 | 0 | 310,029 |
| CHARLES JURGONIS | 35 0 | | | | х | | 232,246 | 0 | 218,434 |

| PAUL BOOTH | 35 0 | | x | | 264,315 | 0 | |
|--------------------------------|------|--|---|--|---------|---|--|
| EXECUTIVE ASST TO PRESIDENT | 0.0 | | ` | | 204,313 | 9 | |
| STEPHAN FANTAUZZO | 35 0 | | < | | 447.717 | 0 | |
| CHIEF OF STAFF TO PRES(Retired | 0.0 | | ٧ | | 447,717 | 0 | |
| | | | | | | | |

0 0 35 0

0 0

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DIRECTOR, FINANCIAL SERVICES

CHIEF OF STAFF/COUNSEL

DIRECTOR, INFO SYSTEMS

DIRECTOR, ORG & FIELD SERVICES

WILLIAM LURYE

STEVEN GRETSUK

MICHAEL SUKAL

| PAUL BOOTH | 35 0 | | | × | | 264,315 | 0 | 250,961 |
|-----------------------------|------|--|--|----|--|---------|---|---------|
| EXECUTIVE ASST TO PRESIDENT | 0 0 | | | '' | | | _ | |
| STEPHAN FANTAUZZO | 35 0 | | | | | | | |
| | | | | lх | | 447.717 | 0 | 310.029 |

Х

Х

231,633

216,864

205,891

141,748

222,491

224,714

0

0

Compensated Employees, and Independent Contractors (C) (D) (E) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average hours per than one box, unless compensation compensation amount of other week (list person is both an officer from the from related compensation any hours and a director/trustee) organizations from the organization (W- 2/1099for related (W- 2/1099organization and Highest compensati employee Former individual trustee organizations Institutional MISC) MISC) related below dotted organizations employee line)

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

| | | ा | | pat | | | |
|---|-------------|---|---|-----|---------|---|---------|
| JESSICA WEINSTEIN ASSISTANT TO THE PRESIDENT | 35 0 0 0 | | x | | 196,004 | 0 | 182,913 |
| RACHEL NAUMAN ASST TO TREASURER (RETIRED) | 35 0 | | | х | 395,735 | 0 | 130,618 |
| RHONDA LATHON BUSINESS ANALYST III (RETIRED) | 35 0 | | | Х | 383,081 | 0 | 87,275 |

| BOSINESS ANALIST III (NETINED) | 0.0 | | | | | | 1 |
|--------------------------------|------|--|--|---|---------|---|---|
| PAUL SHENKYR | 35 0 | | | | | | |
| BUSINESS ANALYST II (RETIRED) | 0.0 | | | Х | 358,372 | 0 | |
| DENNIS HOULIHAN | 35 0 | | | | | | |

Х

Х

92,379

114,339

203,251

0

329,574

70,000

| BUSINESS ANALYST II (RETIRED) | 0 0 | | | | | | |
|-------------------------------|------|--|--|---|---------|---|--|
| DENNIS HOULIHAN | 35 0 | | | × | 340,181 | 0 | |

LABOR ECONOMIST III (RETIRED) 0 0

35 0

0 0

......

MICHELE LEWIS-MUZZATTI

MICHAEL FOX

DIR, CONF & TRAVEL (RETIRED)

INTERNATIONAL VICE PRESIDENT

......

DLN: 93493318136857 **Political Campaign and Lobbying Activities** OMB No 1545-0047 SCHEDULE C (Form 990 or 990-For Organizations Exempt From Income Tax Under section 501(c) and section 527 EZ) ▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at Open to Public Department of the Treasury www.irs.gov/form990. Inspection Internal Revenue Service If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then • Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C • Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B Section 527 organizations Complete Part I-A only If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A. Do not complete Part II-B. Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then • Section 501(c)(4), (5), or (6) organizations Complete Part III Name of the organization **Employer identification number** AMERICAN FEDERATION OF STATE COUNTY AND MUNICIPAL EMPLOYEES 53-0237789 Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization. Provide a description of the organization's direct and indirect political campaign activities in Part IV 1 2 Political expenditures 3 Volunteer hours Complete if the organization is exempt under section 501(c)(3). Part I-B Enter the amount of any excise tax incurred by the organization under section 4955 2 Enter the amount of any excise tax incurred by organization managers under section 4955 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ Yes Was a correction made? □ No If "Yes," describe in Part IV Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3). Enter the amount directly expended by the filing organization for section 527 exempt function activities 1 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt 2 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b Did the filing organization fileForm 1120-POL for this year? 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV (b) Address (e) Amount of political (a) Name (c) EIN (d) Amount paid from filing organization's contributions received funds If none, enter and promptly and -0directly delivered to a separate political organization If none, enter -0-(1) AFSCME PEOPLE 1625 L STREET NW 52-1456472 10,201,486 CONTRIBUTIONS CMTE WASHINGTON, DC 20036 (2) AFSCME SPECIAL 1625 L STREET NW 91-2064198 30,069,748 ACCOUNT WASHINGTON, DC 20036 3 5 For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ. Cat No 50084S Schedule C (Form 990 or 990-EZ) 2016

Schedule C (Form 990 or 990-EZ) 2016

INDIRECT POLITICAL CAMPAIGN

ACTIVITIES

| | | | (a) | | (b) | |
|---------|--|---|----------|----------|------------|-------|
| or ea | | 1ı below, provide in Part IV a detailed description of the lobbying | Yes | No | Amou | nt |
| 1 | | tion attempt to influence foreign, national, state or local legislation, ic opinion on a legislative matter or referendum, through the use of | | | | |
| а | Volunteers? | | | | | |
| b c | Paid staff or management (include com Media advertisements? | pensation in expenses reported on lines 1c through 1i)? | | | | |
| d | Mailings to members, legislators, or the | a public? | | | | |
| e | Publications, or published or broadcast | · | | | | |
| f | Grants to other organizations for lobby | <u> </u> | | | | |
| g | = : | offs, government officials, or a legislative body? | | | | |
| y h | _ · | ventions, speeches, lectures, or any similar means? | | | | |
| i | Other activities? | ericions, speeches, rectures, or any similar means. | | | | |
| j | Total Add lines 1c through 1i | - | | | | |
| ر 2a | | ganization to be not described in section 501(c)(3)? | | | | |
| | If "Yes," enter the amount of any tax ii | ` ` ` ` ` _ | | | | |
| | · | ncurred by organization managers under section 4912 | | | | |
| | | | | | | |
| | | tion 4912 tax, did it file Form 4720 for this year? | <i>-</i> | | | |
| · eli | Complete if the organi (6). | zation is exempt under section $501(c)(4)$, section $501(c)$ | (5), 0 | r sectio | ou 201(c | =) |
| | (0). | | | | Yes | No |
| 1 | Were substantially all (90% or more) d | ues received nondeductible by members? | | | 1 Yes | |
| 2 | | se lobbying expenditures of \$2,000 or less? | | | 2 | No |
| 3 | • | r lobbying and political expenditures from the prior year? | | | 3 | No |
| Pari | | zation is exempt under section 501(c)(4), section 501(c) | (5). 0 | r sectio | on 501(c | :)(6) |
| | | Part III-A, lines 1 and 2, are answered "No" OR (b) Part | | | | -,(-, |
| 1 | Dues, assessments and similar amount | s from members | 1 | | | |
| 2 | Section 162(e) nondeductible lobbying expenses for which the section 527 | and political expenditures (do not include amounts of political | | | | |
| а | Current year | | 2a | | | |
| b | Carryover from last year | | 2b | | | |
| C | Total | | 2c | | | |
| 3 | Aggregate amount reported in section | 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | | | |
| 4 | | n line 2c exceeds the amount on line 3, what portion of the excess does the reasonable estimate of nondeductible lobbying and political | 4 | | | |
| 5 | Taxable amount of lobbying and politic | al expenditures (see instructions) | 5 | | | |
| _ | rt IV Supplemental Informa | · · · · · · · · · · · · · · · · · · · | | | | |
| | • | A, line 1, Part l-B, line 4, Part l-C, line 5, Part II-A (affiliated group list), | Part II- | A. lines | 1 and 2 (s | |
| | | plete this part for any additional information | | | | |
| | Return Reference | Explanation | | | | |
| ΔRT | | SISTED OF MEMBER TO MEMBER COMMUNICATIONS | | | | |

efile GRAPHIC print - DO NOT PROCESS **SCHEDULE D**

(Form 990)

Department of the Treasury

As Filed Data -

DLN: 93493318136857

OMB No 1545-0047

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990. Internal Revenue Service Information about Schedule D (Form 990) and its instructions is at <u>www.irs.gov/form990</u>.

Open to Public Inspection

| | me of the organization | | | Employer | identification | numbe | er |
|-----|---|---|---------------------|-------------------|---------------------------|----------|-----|
| | ERICAN FEDERATION OF STATE COUNTY MUNICIPAL EMPLOYEES | | | 53-023778 | 9 | | |
| Pa | Organizations Maintaining Donor Complete if the organization answere | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | (a) Donor advised funds | | (b)Funds | and other acco | ounts | |
| | Total number at end of year | | | | | | |
| 2 | Aggregate value of contributions to (during year) | | | | | | |
| 3 | Aggregate value of grants from (during year) | | | | | | |
| ļ | Aggregate value at end of year | | | | | | |
| ; | Did the organization inform all donors and donor a funds are the organization's property, subject to t | | | dvised | | Yes | |
| 5 | Did the organization inform all grantees, donors, used only for charitable purposes and not for the conferring impermissible private benefit? | | | | | Yes | |
| Par | rt III Conservation Easements. Complet | e if the organization answer | ed "Yes" on For | m 990, Part | IV, line 7. | | |
| | Purpose(s) of conservation easements held by the | organization (check all that ap | oly) | | | | |
| | \square Preservation of land for public use (e g , rec | reation or education) | Preservation of a | n historically ii | mportant land | area | |
| | Protection of natural habitat | | Preservation of a | certified histo | rıc structure | | |
| | ☐ Preservation of open space | | | | | | |
| 2 | Complete lines 2a through 2d if the organization heasement on the last day of the tax year | neld a qualified conservation cor | tribution in the fo | | rvation d at the End o | of the Y | ear |
| а | Total number of conservation easements | | | 2a | | | |
| b | Total acreage restricted by conservation easement | s | | 2b | | | |
| С | Number of conservation easements on a certified | nistoric structure included in (a) | | 2c | | | |
| d | Number of conservation easements included in (c) structure listed in the National Register | acquired after 8/17/06, and no | t on a historic | 2d | | | |
| 1 | Number of conservation easements modified, trar tax year ▶ | sferred, released, extinguished, | or terminated by | the organizat | on during the | | |
| ļ | Number of states where property subject to conse | ervation easement is located > | | | | | |
| 5 | Does the organization have a written policy regard and enforcement of the conservation easements i | ding the periodic monitoring, ins c holds? | pection, handling | of violations, | ☐ Yes | □ N | o |
| ; | Staff and volunteer hours devoted to monitoring, | inspecting, handling of violation | s, and enforcing o | conservation e | asements duri | ng the y | ear |
| , | Amount of expenses incurred in monitoring, inspe | cting, handling of violations, and | d enforcing conse | rvation easem | ents during the | e year | |
| 3 | Does each conservation easement reported on lin and section 170(h)(4)(B)(ii)? | e 2(d) above satisfy the require | ments of section : | 170(h)(4)(B)(ı |) Yes | □ N- | 0 |
|) | In Part XIII, describe how the organization report balance sheet, and include, if applicable, the text | | | | t, and | | • |
| ar | the organization's accounting for conservation east TIII Organizations Maintaining Collect | ions of Art, Historical Tre | | her Similar | Assets. | | |
| | Complete if the organization answere | · · · · · · · · · · · · · · · · · · · | | | | | |
| .a | If the organization elected, as permitted under SF art, historical treasures, or other similar assets he provide, in Part XIII, the text of the footnote to it: | ld for public exhibition, education | on, or research in | | | | |
| b | If the organization elected, as permitted under SF historical treasures, or other similar assets held for following amounts relating to these items | | | | | | |
| (| i) Revenue included on Form 990, Part VIII, line 1 | | | ▶ \$ | | | |
| (i | i)Assets included in Form 990, Part X | | | > \$ | | | |
| 2 | If the organization received or held works of art, I following amounts required to be reported under: | | | ancıal gaın, pr | ovide the | | |
| а | Revenue included on Form 990, Part VIII, line 1 | , , , , , , , , , , , , , , , , , , , | | ▶ \$ | | | |
| h | Assets included in Form 990 Part X | | | . d | | | |

| Par | t IIII | Organizations Mainta | ining Coll | ections o | f Art, Hi | storical | Trea | sures, or | Other | Similar As | ssets (| continue | 1) |
|------------|--------------|---|-----------------------------|---------------|--------------|---|---------|-------------------|-------------|---------------|------------|--------------------|----------------|
| 3 | | g the organization's acquisitio s (check all that apply) | n, accession | , and other | records, c | heck any | of the | following t | hat are a | significant u | use of its | s collectio | on |
| а | | Public exhibition | | | | d | Lo | an or excha | ange prog | rams | | | |
| b | | Scholarly research | | | | e _ | Ot | her | | | | | |
| С | | Preservation for future gene | erations | | | | | | | | | | |
| 4 | Prov Part | ide a description of the organ XIII | ızatıon's coll | ections and | explain ho | ow they fu | ther | the organiz | ation's ex | empt purpo | se in | | |
| 5 | | ng the year, did the organizat ts to be sold to raise funds ra | | | | | | | | ılar | □ Ye | es 🗌 | No |
| Pa | rt IV | Escrow and Custodial Complete if the organiz X, line 21. | | | on Form | n 990, Pa | rt IV, | , line 9, or | reporte | d an amou | ınt on I | orm 99 | 0, Part |
| 1a | | e organization an agent, trust ded on Form 990, Part X? | tee, custodia | an or other I | ntermedia | ry for con | rıbutı | ons or othe | er assets | not | ☐ Ye | es 🗆 | No |
| b | If "Y | es," explain the arrangement | ın Part XIII | and comple | te the follo | owing tabl | ≘ | | | А | mount | | |
| c | | nning balance | | | | - · · · · · · · · · · · · · · · · · · · | | - | 1c | | | | |
| d | _ | tions during the year | | | | | | | 1d | | | | |
| e | | ibutions during the year | | | | | | • | 1e | | | | |
| f | | <i>,</i> | | | | | | • | 1f | | | | |
| | | ng balance | | | | | | | | | | | |
| 2a | Did t | he organization include an an | nount on Foi | rm 990, Parl | t X, line 2: | l, for escr | w or | custodial a | ccount lia | ibility? | ☐ Ye | es 🗆 | No |
| b | If "Y | es," explain the arrangement | ın Part XIII | Check here | If the exp | lanation h | as be | en provided | d in Part) | KIII | | [| |
| Pa | ırt V | Endowment Funds. C | omplete if | the organi | zation ar | swered | Yes" | on Form | 990, Par | t IV, line 1 | 0. | | |
| | | | · | (a)Current | | (b)Prior y | | | | (d)Three yea | | (e)Four y | ears back |
| 1 a | Begini | ning of year balance | | | | | | | | | | | |
| b | Contri | butions | | | | | | | | | | | |
| С | Net in | vestment earnings, gains, and | d losses | | | | | | | | | | |
| | | s or scholarships | | | | | | | | | | | |
| | Other | expenditures for facilities | | | | | | | | | | | |
| f | | istrative expenses | | | | | | | | | | | |
| | | f year balance | · | | | | | | | | | | |
| _ | | • | | | | | | ()) | | | | | |
| 2 | | ide the estimated percentage | | nt year end | palance (| line 1g, co | lumn | (a)) neid a | S | | | | |
| а | | d designated or quasi-endowi | Hent > | | | | | | | | | | |
| b | Perm | nanent endowment 🕨 | | | | | | | | | | | |
| С | Tem | porarily restricted endowment | t > | | | | | | | | | | |
| | | percentages on lines 2a, 2b, a | | | | | | | | | | | |
| 3a | orga | there endowment funds not in nization by | the possess | sion of the o | organizatio | n that are | held | and admını | stered fo | r the | <u></u> | Ye | s No |
| | | nrelated organizations | | | | | • | | | | _ | a(i) a(ii) | |
| h | ` ' | related organizations es" on 3a(ii), are the related (| organization | s listed as m | equired on | Schedule | R? | | _ | _ | | 3b | |
| 4 | | ribe in Part XIII the intended | - | | • | | | | | | | <u> </u> | |
| | rt VI | | | | T D CHIGOTTI | TICHE FULL | | | | | | | |
| | | Complete if the organiz | | | on Form | 990, Pai | t IV. | lıne 11a. | See Fori | n 990, Par | t X. lın | e 10. | |
| | Descr | | a) Cost or oth (investme | er basıs | | other basis | | | | epreciation | | (d) Book v | alue |
| 1a | Land | | | | | | | | | | | | |
| | Buildir | | | | | | | | | | | | |
| | | hold improvements | | | | | | | | | | | |
| | | · — | | | | 20 | 18E 6. | 22 | | 23 642 271 | | | 1 9/12 / 51 |
| | | ment | | | | | 485,8 | | | 23,642,371 | | | 1,843,451 |
| | Other | | (d) marrat = : | Tual Forms Of | 00 B+ V | | 382,83 | | | 6,867,083 | | | 515,754 |
| OU | ıı. Add | lines 1a through 1e (Column | (a) must ec | juai rorm 95 | ou, rart X, | coiumn (| o), IIN | $e^{\pm iO(C)}$. | • | - | | | 2,359,205 |

| Part VII | Investments—Other Securities. Complete if the org | janization | answe | red 'Yes' on For | m 990, Pari | t IV, line 11b. |
|--|--|-------------|-----------------|------------------|--|--------------------------|
| | See Form 990, Part X, line 12. (a) Description of security or category (including name of security) | | Book | | Method of va | iluation market value |
| (1)Financial (2)Closely-h (3)Other | | | | | • | |
| (A) | | | | | | |
| (B) | | | | | | |
| (C) | | | + | | | |
| (D) | | | | | | |
| (E) | | | | | | |
| (F) | | | | | | |
| (G) | | | | | | |
| (H) | | | | | | |
| | n (b) must equal Form 990, Part X, col (B) line 12) | • | | | | |
| Part VIII | Investments—Program Related. Complete if the or See Form 990, Part X, line 13. | rganızatıoı | n answ | ered 'Yes' on Fo | orm 990, Pa | rt IV, line 11c. |
| | (a) Description of investment | (b) Book v | /alue | (c) Cost or | Method of value of va | aluation market value |
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| | n (b) must equal Form 990, Part X, col (B) line 13) | | | | | |
| Part IX | Other Assets. Complete if the organization answered 'Yes' (a) Description | on Form 95 | o, Part | IV, line IId See | FOIM 990, Pa | (b) Book value |
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| | mn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization answe | red 'Yes' o | n Forn | n 990, Part IV, | ▶ Ine 11e or | 11f. |
| 1. | See Form 990, Part X, line 25. (a) Description of liability | | (b) Boo | k value | | |
| (1) Federal II | ncome taxes | | | 0 | | |
| ACCRUED PO | DSTRETIREMENT BENEFIT | | | 73,881,000 | | |
| INSURANCE | RESERVE | | | 5,415,072 | | |
| ACCRUED SE | EVERANCE PAY | | | 3,891,687 | | |
| ACCRUED VA | ACATION & SICK PAY | | | 3,008,774 | | |
| DEFERRED C | OMPENSATION | | | 2,345,000 | | |
| ESCROW FUI | NDS | | | 2,087,950 | | |
| DEFERRED R | ENT ABATEMENT | | | 240,061 | | |
| (8) | | | | | | |
| (9) | | | | | | |
| | n (b) must equal Form 990, Part X, col (B) line 25) | <u> </u> | | 90,869,544 | 1.1. | |
| | or uncertain tax positions In Part XIII, provide the text of the for s liability for uncertain tax positions under FIN 48 (ASC 740) C | | | | | _ |

1

2

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3

4

5

1

2

b

3

4

b

c

Part XIII

5

Part XII

Schedule D (Form 990) 2016

Total revenue, gains, and other support per audited financial statements.

Amounts included on line 1 but not on Form 990, Part VIII, line 12

Amounts included on Form 990, Part VIII, line 12, but not on line 1

Investment expenses not included on Form 990, Part VIII, line 7b .

Total expenses and losses per audited financial statements .

Amounts included on line 1 but not on Form 990, Part IX, line 25

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . .

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b,

Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Supplemental Information

Other (Describe in Part XIII)

Add lines 2a through 2d

Donated services and use of facilities .

Prior year adjustments

Other (Describe in Part XIII) .

Add lines 2a through 2d .

Add lines 4a and 4b .

Return Reference

See Additional Data Table

Subtract line 2e from line 1 .

Subtract line 2e from line 1

Add lines 4a and 4b . . .

Other losses .

2e 3

4a 4b

50,710,410

2e 3

4c

5

161,912,610 4c 161,912,610

Page 4

200.406.462

38,493,852

203,366,085

50,710,410

152.655.675

152,655,675

Schedule D (Form 990) 2015

Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

2a

2h

2c 2d

4a 4b

Explanation

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| chedule D (Form 990) 20 |)15 | | Page 5 | | | | | | | |
|-------------------------|-------------|----------------------|----------------------------|--|--|--|--|--|--|--|
| Part XIII Supple | mental Info | ormation (continued) | | | | | | | | |
| Return Referer | nce | Explanation | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | Schedule D (Form 990) 2016 | | | | | | | |

Additional Data

Software ID: Software Version:

EIN: 53-0237789

Name: AMERICAN FEDERATION OF STATE COUNTY

AND MUNICIPAL EMPLOYEES

Supplemental Information

Return Reference

Explanation

Accounting principles generally accepted in the United States of Am

PART X, LINE 2 - FIN 48
FOOTNOTE

Accounting principles generally accepted in the United States of America require managemen to evaluate income tax positions taken and accrue an income tax liability if AFSCME or its affiliated entities have taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service Management has evaluated the income tax positions taken and concluded that as of December 31, 2016, there are no uncertain positions taken or expected to be taken that would require recognition of a liability in the consolidated financial statements. AFSCME and its affiliated entities are subject to routine audits by taxing jurisdictions, however, there are currently no audits for a ny tax periods in progress.

| Supplemental Information | |
|---|---|
| Return Reference | Explanation |
| PART XI, LINE 2D - REVENUES INCLUDED ON FINANCIALS, NOT ON FORM 990 | \$ 38,451,990 RELATED ORGANIZATION'S REVENUES |

Supplemental Information Return Reference Explanation PART XII, LINE 2D - EXPENSES \$ 2,024,000 POSTRETIREMENT-RELATED CHANGES \$ 48,613,344 RELATED ORGANIZATION'S EXPENSES \$

INCLUDED ON FINANICALS, NOT 73,066 LOSS RECOGNIZED UNDER THE EQUITY METHOD OF ACCOUNTING ------ \$ 50,710,410 === ON FORM 990

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493318136857 OMB No 1545-0047 Schedule I **Grants and Other Assistance to Organizations,** (Form 990) Governments and Individuals in the United States Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. Open to Public ► Attach to Form 990. Department of the Inspection ▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990. Treasury Internal Revenue Service Name of the organization **Employer identification number** AMERICAN FEDERATION OF STATE COUNTY 53-0237789 AND MUNICIPAL EMPLOYEES Part I General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and ✓ Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States Part III Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed (f) Method of valuation (a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance or government assistance other) See Additional Data Table (1)(2)(3)(4)(6)(7)(8)(9)(10)(11)(12)Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 30 For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule I (Form 990) 2016 Cat No 50055P

(6)

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

(7) Part IV

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Schedule I (Form 990) 2016

(3)

(4)

(5)

Part III can be duplicated if additional space is needed

Explanation

Return Reference PART I - LINE 2 - PROCEDURE FOR THE FEDERATION DOES NOT MONITOR THE USE OF FUNDS GRANTED FOR GENERAL GRANT AND ASSISTANCE PAYMENTS. THE AFSCME FAMILY SCHOLARSHIP IS MONITORING USE OF GRANTS AWARDED TO TEN HIGH SCHOOL SENIORS THAT WILL CONTINUE THEIR STUDIES IN COLLEGE TO OBTAIN THE AWARD. AN APPLICATION MUST BE COMPLETED AND ALL ELIBILITY REQUIREMENTS AS SPELLED OUT IN THE APPLICATION MUST BE PROVIDED ALL APPLICATIONS ARE THEN EXAMINED BY A SCHOLARSHIP SELECTION

COMMITTEE THAT MAKES FINAL DETERMINATION OF THE WINNERS. THE AWARD IS RENEWABLE FOR A MAXIMUM OF FOUR YEARS, PROVIDED THE STUDENT

REMAINS ENROLLED IN A FULL-TIME COURSE OF STUDY AS VERIFIED TO THE COMMITTEE. THE GERALD W. MCENTEE SCHOLARSHIP IS AWARDED TO A MEMBER OF AFSCME THAT EXEMPLIFIES COMMITMENT TO STRENGTHENING THE UNION THROUGH ORGANIZING. DEFENDING WORKERS RIGHTS. BUILDING POLITICAL POWER FOR WORKING FAMILIES AND SUPPORTING PUBLIC SERVICES AFSCME DOES NOT MONITOR THE USE OF THE FUNDS UPON AWARDING, BUT DOES LIMIT THE MEMBER TO ONLY A ONE-TIME AWARD

Page 2

Additional Data

1616 P ST NW STE 200 WASHINGTON, DC 20036

| | | Software ID | : | | | | |
|--|---------------|-------------------------------|-----------------------------|--|---|---|------------------------------------|
| | | Software Version | : | | | | |
| | | EIN | : 53-0237789 | | | | |
| Form 990,Schedule I, Part | II Grants and | Name | AND MUNICIPAL E | | | | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non- cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| FISCAL POLICY INSTITUTE | 14-1737256 | 501(c)(3) | 35,000 | | | | General Support |

Public Interest

14-1737256 501(c)(3) 35,000

FISCAL POLICY INSTITUTE 1 LEAR JET LANE

LATHAM, NY 12110 CITIZENS FOR TAX JUSTICE 52-1156415 501(C)(4) 100,000

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 20-3922479 501(C)(5) 30.000 AFSCME CALIFORNIA ISSUES bublic interest 1121 L STREET STE 904 SACRAMENTO, CA 95814

General Support

10.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(5)

Coalition Of Black Trade

1155 Connecticut Ave

Washington, DC 20036

Unionists

Suite 500

52-1128179

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance other) or government assistance 52-2344511 501(c)(3) 50.000 AFSCMF Fallen Heroes Fund general support 1625 | street nw washington, DC 20036

Program Support

10,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(6)

Democratic GAIN Inc.

Washington, DC 20003

PO Box 15007

87-0694232

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance Center For American Progress 30-0126510 501(C)(3) 250,000 General Support Action Fund

| 1333 H Street NW 10th Floor Washington, DC 20005 | | | | | |
|--|------------|-----------|--------|--|-----------|
| Thurgood Marshall College Fund | 41-1750692 | 501(C)(3) | 84,672 | | Education |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

901 F Street SE Washington, DC 20004

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance A Philip Randolph Institute 13-6180232 501(c)(4) 10 000 Sponsorship

General Support

| | (- / (- / (- / | | | |
|-------------------------|-------------------|--|--|--|
| 815 16th Street NW | | | | |
| 3rd Floor | | | | |
| Washington DC, DC 20006 | | | | |
| | | | | |

203.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(5)

AFL-CIO Secretary Treasurer

815 16th Street NW Washington, DC 20006

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) Alliance For Justice 52-1009973 501(c)(3) 10.000 Sponsorship 11 Dupont Circle NW

Suite 200 Washington, DC 20036 Alliance For Retired Americans 52-2277805 501(c)(4) 72.000

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Washington, DC 20006

General Support 815 16th Street NW 4th Floor North

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 83-0364856 501(C)(4) 940,000 Public Interest America Votes 1155 Connecticut Ave.

| Suite 600 Washington, DC 20036 | | | | | |
|---|------------|-----------|--------|--|-------------|
| American Constitution Society for Law & Policy 1333 H Street NW | 52-2313694 | 501(c)(3) | 10,000 | | Sponsorship |

11th Floor Washington, DC 20005

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance Americans United for Change 03-0556312 501(c)(4) 400,000 General Support 455 Massachusetts Ave Suite 400 Washington, DC 20001 APALA- Asian Pacific American 52-1777961 501(c)(5) 20.000 Sponsorship Labor Alliance

815 16th Street NW Washington, DC 20006

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance Ballot Initiative Strategy Ctr 04-3411708 501(c)(4) 270,000 Public Policy 1015 Adama Mill Dand

| Suite 300 Washington, DC 20009 | | | | | |
|---|------------|-----------|--------|--|-----------------|
| Center for Economic and Policy Research 1611 Connecticut Ave Suite 400 | 52-2204029 | 501(C)(3) | 35,000 | | General Support |

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance Coalition On Human Needs 26-5680984 501(c)(3) 11.500 General Support 1015 18th Street NW Suite 1101

General Support

10.500

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(4)

Washington, DC 20036

Committee For Education Funding 1341 G Street NW 5th Floor

Washington, DC 20005

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance Congressional Black Caucus 52-1160561 501(c)(3) 35.000 Sponsorship Foundation Inc 1720 Massachusetts Ave Washington, DC 20036 Congressional Black Caucus 52-2270607 501(c)(4) 15.000 Sponsorship Institute

413 New Jersey Avenue WASHINGTON, DC 20003

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) Congressional Hispanic Caucus 52-0114225 501(C)(3) 6.000 Sponsorship Institute 1128 16th Street NW 20-2130918 135.000 General Support

Washington, DC 20036 Democracy Alliance 1575 I Street NW

Suite 425

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance Economic Policy Institute 52-1368964 501(c)(3) 150.000 Think Tank 1225 Eye Street NW Suite 600

Public Interest

50.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| Washington, DC | 20005 |
|--------------------------|-------------|
| Fair Elections Le LLC | gal Network |
| 1825 K Street N | W |
| Suite 450 | |

Washington, DC 20006

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) Good Jobs First 82-0542649 501(c)(3) 35.000 Public Policy 1616 P Street NW 04-2103580 501(c)(3) 10.000 Education

Suite 210 Washington, DC 20036 Harvard University 1350 Massachusetts Ave

Suite 953

Cambridge, MA 02138

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) Innovation Ohio 27-4562062 501(c)(4) 50,000 General Support 35 E Gav Street Public Interest

Suite 260 Columbus, OH 43215 Jobs With Justice 52-1865575 501(c)(3) 75.000 1616 P Street NW

Suite 150

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 26 2776406 E04 () (2) 40 000 orship

General Support

| Midwest Academy | 36-2776406 | 5U1(C)(3) | 10,000 | | Sponsors |
|--------------------|------------|-----------|--------|--|----------|
| 27 E Monroe Street | | | | | |
| 11th Floor | | | | | |
| Chicago, IL 60603 | | | | | |

25.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(4)

National Action Network

106 W 145th Street New York, NY 10039

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance National Public Pension 20-5939282 501(c)(4) 160.000 Public Interest Coalition

| 1900 L Street NW Suite 900 Washington, DC 20036 | | | | | |
|---|------------|-----------|--------|--|-------------|
| NCSL Foundation for State | 74-2232576 | 501(c)(3) | 12,500 | | Sponsorship |

Leaislatures 7700 E First Place

Denver, CO 80230

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance 20-5806345 501(c)(3) 150,000 General Support New Venture Fund 1201 Connecticut Ave

| Suite 300 Washington, DC 20036 | | | | | |
|---|------------|-----------|---------|--|-----------|
| Partnership for Working Families 1825 K Street NW | 71-0914032 | 501(c)(3) | 150,000 | | General : |

al Support Suite 210 Washington, DC 20006

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance General Support

Sponsorship

10.000

| Peggy Browning Fund | 23-2887086 | 501(c)(3) | 10,000 | | |
|----------------------------------|------------|-----------|--------|--|--|
| 100 S Broad Street Suite 1208 | | | | | |
| Philadelphia, PA 19110 | | | | | |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(4)

52-2217817

Pride At Work

815 16th Street NW Washington, DC 20006

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance other) or government assistance 20-3714244 501(c)(3) 100.000 Progressive Congress General Support 600 Panneylyania Ava

Public Policy

575,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(4)

| 600 Perinsylvariia Ave | | | | | | |
|------------------------|--|--|--|--|--|--|
| Suite 340 | | | | | | |
| Washington, DC 20003 | | | | | | |
| Progress Now | | | | | | |

St Louis Park, MN 55416

5922 Excelsion

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance 23-7213592 501(c)(3) 7.500 Sponsorship Roosevelt Institute 570 Lexington Avenue 5th Floor New York, NY 10022

General Support

25.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Texas Future Project LLC

PO Box 684554 Austin, TX 78768

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) The Advocacy Fund 94-3153687 501(c)(4) 25,000 General Support 570 Lexington Avenue 5th Floor 52-1617061 501(c)(3) 25.000 General Support

New York, NY 10022 The American Prospect Inc 1225 Eve Street NW

Suite 600

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance The Leadership Conference On 52-0789800 501(c)(4) 35.000 General Support Civil & Human

| 1629 K Street NW 10th Floor Washington, DC 20006 | | | | | |
|--|------------|-----------|--------|--|-------------|
| The Nation Institute 162 W 54th Street | 13-6216903 | 501(c)(3) | 10,000 | | Sponsorship |

Suite 4A-C New York, NY 10019

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable arant cash non-cash assistance or assistance or government other) assistance The National Women's Law 52-1213010 501(c)(3) 10,000 Sponsorship Center 11 Dupont Circle NW General Support

Suite 800 Washington, DC 20036 The National Women's Law 46-0639645 501(c)(4) 15.000 Center Action Fund 11 Dupont Circle NW

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Suite 800

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance Support

Program Support

| US Action | 52-2143105 | 501(c)(4) | 30,000 | | General Su |
|----------------------|------------|-----------|--------|--|------------|
| 1101 17th Street NW | | | | | |
| Suite 1220 | | | | | |
| Washington, DC 20036 | | | | | |

980.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(4)

Working America

815 16th Street NW Washington, DC 20006

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance Advanced Legislative 81-0803533 25.000 Program Support Leadership Services

| Alliance for a Better California | 45-2827420 | 501(c)(4) | 35,000 | | General Su |
|---|------------|-----------|--------|--|------------|
| 2021 Girard Blvd SE Suite 205 Albuquerque, NM 87106 | | | | | |

Sacramento, CA 95814

Support 555 Capitol Mall Suite 1425

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance Americans for Economic 46-3343083 300,000 General Support Growth PO Boy 33973

Public Interest

25.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(3)

| Washington, DC | 20033 |
|--------------------|-----------|
| Californians for I | Retiremer |
| 1127 11th Stree | t |

Sacramento, CA 95831

Suite 346

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) Citizens for Better Schools 47-4487509 15.000 General Support 50 Hurt Plaza Suite 920 Atlanta, GA 30303 Farm Labor Organizing 31-1044086 12.000 General Support Committee AFL-CIO 1221 Broadway Street

Toledo, OH 43609

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance other) or government assistance Florida Watch Action Inc. 27-1856471 501(c)(4) 60.000 General Support PO Box 84 Palm Beach, FL 33480

General Support

250,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(c)(4)

81-2638345

For Our Future

PO Box 85279 Washington, DC 20035

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance Inst for Asian Pacific American 27-4284628 501(c)(3) 25.000 General Support

| Jewish Labor Committee | 13-1675650 | 501(c)(3) | 5,500 | | General Support |
|---|------------|-----------|-------|--|-----------------|
| 815 16th Street NW 2nd Floor Washington, DC 20006 | | | | | |

140 West 31st Street 3rd Floor

New York, NY 10001

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance Labor Council for Latin Amer 52-1002207 501(c)(4) 10.000 General Support Advancement

| LEAD Ohio | 47-3665908 | 501(c)(4) | 25,000 | | General Sup |
|---|------------|-----------|--------|--|-------------|
| 815 16th Street NW 3rd Floor Washington, DC 20006 | | | | | |

Columbus, OH 43215

Support 5 E Long Street Suite 800

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance Los Angeles County Federation 95-2019312 501(c)(5) 25,000 General Support of Labor AFL-CIO 2130 James Wood Blvd Los Angeles, CA 90006 Media Matters Action Network 77-0646754 501(c)(4) 30.000 General Support 455 Massachusetts Ave

Suite 600

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) National Employment Law 13-2758558 501(c)(3) 25,000 General Support Project 75 Maiden Lane Suite 601 New York, NY 10038 Native American Voters 90-0825152 5.500 General Support Alliance PO Box 35698

Albuquerque, NM 87176

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable arant cash non-cash assistance or assistance or government other) assistance No on RRR Neighborhoods 81-3627061 250,000 Program Support against DWP Power 555 Capitol Mall

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Suite 300

Philadelphia, PA 19103

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance other) or government assistance 80-0687741 501(c)(4) 10.000 General Support Progress Texas 500 San Marcos Street Suite 110 Austin, TX 78702

Program Support

20.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Raise up Massachusetts 2018

202 Bonham Road Dedham, MA 02026

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) Repairers of the Breach 46-3332424 501(c)(3) 50,000 General Support 2822 Cashwell Drive 26-4486735 General Support

Suite 196 Goldsboro, NC 27524 Sixteen Thirty Fund 501(c)(4) 300,000 1575 Eve Street NW

Suite 425

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) State Engagement Fund 26-3815183 501(c)(4) 500,000 General Support 1575 Eye Street NW Suite 425 Washington, DC 20005 Texas AFI -CIO 74-1289747 501(c)(5) 32.100 General Support 1106 Lavaca Street

Suite 200 Austin, TX 78701

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable arant cash non-cash assistance or assistance or government other) assistance The National Inst on 20-8705822 501(c)(3) 11,000 Public Interest Retirement Security 1612 K Street NW Suite 500 Washington, DC 20006 The Progressive Agenda 47-4571896 501(c)(4) 150,000 General Support Committee

3220 N Street NW Suite 103

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government assistance other) COMMUNICATIONS WORKERS 53-0246709 501(C)(5) 100,000 General Support OF AMERICA 501 Third Street NW Washington, DC 20001 Voter Registration Project 26-4802468 250,000 General Support 1725 DeSales Street NW Suite 650

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance gram Support

| We Are Wisconsin 8033 Excelsior Dr Suite A Madison, WI 53717 | 45-1539515 | 501(c)(4) | 78,000 | | Program Support |
|--|------------|-----------|---------|--|-----------------|
| Yes on 55 | 81-0719535 | 501(c)(4) | 200,000 | | Program Support |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1118 10th Street Sacramento, CA 95814

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable arant cash non-cash assistance or assistance or government other) assistance Yes on 56 - Saves Lives 46-3001004 501(c)(4) 450,000 Program Support California 555 Capitol Mall

Suite 1425
Sacramento, CA 95814

Yes on 58 - Californians for English Proficiency
1130 K Street

English Profice on Street

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Suite 300

Sacramento, CA 95814

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization if applicable arant cash (book, FMV, appraisal, non-cash assistance or assistance or aovernment assistance other) Yes on 97 81-3454263 1,150,000 Program Support 519 SW 3rd Avenue Suite 801 Portland, OR 97204

Schedule J

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ► Attach to Form 990.
 Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

DLN: 93493318136857

2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

Service

Name of the organization

AMERICAN FEDERATION OF STATE COUNTY

Employer identification number

| AND | MUNICIPAL EMPLOYEES | | 53-0237789 | | | |
|------------|---|---------|--|----|-----|----|
| Pa | rt I Questions Regarding Compensation | | , | | | |
| | | | | | Yes | No |
| 1 a | Check the appropriate box(es) if the organization prov 990, Part VII, Section A, line 1a Complete Part III t | | | | | |
| | First-class or charter travel | Ľ | Housing allowance or residence for personal use | | | |
| | ┌ Travel for companions | Г | Payments for business use of personal residence | | | |
| | Tax idemnification and gross-up payments | Г | Health or social club dues or initiation fees | | | |
| | Discretionary spending account | Г | Personal services (e g , maid, chauffeur, chef) | | | |
| b | If any of the boxes in line 1a are checked, did the org reimbursement or provision of all of the expenses des | | | 1b | Yes | |
| 2 | Did the organization require substantiation prior to re directors, trustees, officers, including the CEO/Execu | | | 2 | Yes | |
| 3 | Indicate which, if any, of the following the filing organi organization's CEO/Executive Director Check all tha used by a related organization to establish compensa | at appl | y Do not check any boxes for methods | | | |
| | □ Compensation committee | Г | Written employment contract | | | |
| | Independent compensation consultant | • | Compensation survey or study | | | |
| | Form 990 of other organizations | Ŀ | Approval by the board or compensation committee | | | |
| 4 | During the year, did any person listed on Form 990, P or a related organization | art V I | I, Section A, line $1 	ext{a}$ with respect to the filing organization | | | |
| а | Receive a severance payment or change-of-control pa | aymen | it? | 4a | Yes | |
| b | Participate in, or receive payment from, a supplement | tal non | qualified retirement plan? | 4b | | No |
| c | Participate in, or receive payment from, an equity-bas | sed co | mpensation arrangement? | 4c | | No |
| | If "Yes" to any of lines 4a-c, list the persons and prov | vide th | e applicable amounts for each item in Part III | | | |
| | Only 501(c)(3), 501(c)(4), and 501(c)(29) organization | ons mi | ust complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, compensation contingent on the revenues of \ensuremath{N} | line 1a | a, did the organization pay or accrue any | | | |
| а | The organization? | | | 5a | | |
| b | Any related organization? | | | 5b | | |
| | If "Yes," on line 5a or 5b, describe in Part III | | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, compensation contingent on the net earnings of | line 1a | a, did the organization pay or accrue any | | | |
| а | The organization? | | | 6a | | |
| b | Any related organization? | | | 6b | | |
| | If "Yes," on line 6a or 6b, describe in Part III | | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, payments not described in lines 5 and 6? If "Yes," de | | | 7 | | |
| 8 | Were any amounts reported on Form 990, Part VII, pasubject to the initial contract exception described in In Part III | | | 8 | | |
| 9 | If "Yes" on line 8, did the organization also follow the section 53 4958-6(c)? | rebutt | able presumption procedure described in Regulations | | | |

Schedule J (Form 990) 2015

See Additional Data Table

| Schedule J (Form 990) 2015 | Page 3 |
|---|--|
| Part III Supplemental Inform | mation |
| Provide the information, explanation, o | or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information |
| Return Reference | Explanation |
| PROVIDED TO PERSONS LISTED | FIRST-CLASS TRAVELTWO OFFICERS (AND CERTAIN EXECUTIVE STAFF AS AUTHORIZED) MAY TRAVEL FIRST CLASS ON OFFICIAL UNION BUSINESS WHICH IS NOT DEEMED TAXABLE COMPENSATION TAX INDEMNIFICATION AND GROSS-UP/HOUSING ALLOWANCE |
| PART I, LINE 4A - SEVERANCE | SEVERANCE PAYMENTS RACHEL NAUMAN \$173,487 STEPHEN FANTAUZZO \$163,815 RHONDA LATHON \$162,724 PAUL |

PAYMENTS SHENKYR \$162,724 DENNIS HOULIHAN \$143,580 MICHELE A LEWIS-MUZZATTI \$141,683

\$1,825,334 INCLUDED IN DEFERRED COMPENSATION REPRESENTS THE ANNUAL INCREASE IN ACTUARIAL VALUE OF A QUALIFIED

PART II, COLUMN C - DEFERRED

DEFINED BENEFIT PLAN, AS CALCULATED BY THE PLAN ACTUARY

Schedule J (Form 990) 2015

COMPENSATION

Software ID: Software Version:

EIN: 53-0237789

Name: AMERICAN FEDERATION OF STATE COUNTY

AND MUNICIPAL EMPLOYEES

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

| Form 990, Schedule J, | Part II | : - Officers, Direc | tors, Trustees, Ke | ey Employees, and | l Highest Compens | sated Employees | | |
|---|---------|---|---|---|--|--------------------------------|------------------------------------|--|
| (A) Name and Title | | (B) Breakdown of (i) Base Compensation | W-2 and/or 1099-MIS (ii) Bonus & Incentive | SC compensation (iii) Other reportable | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(I)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
| | | | compensation | compensation | | | | |
| 1LEE SAUNDERSPRESIDENT | (1) | 314,509 | | 32,862 | 129,195 | 32,472 | 509,038 | 0 |
| | (11) | 0 | | | 0 | - | - | 0 |
| 1LAURA REYES | (1) | 234,937 | | 9,256 | 162,867 | 32,472 | 439,532 | 0 |
| SECRETARY-TREASURER | (11) | 0 | | | | | | |
| | | | | | | 0 | 0 | |
| 2MICHAEL FOX INTERNATIONAL VICE | (1) | 70,000 | | | 0 | 0 | 70,000 | 0 |
| PRESIDENT | (11) | 0 | | | О | - | | 0 |
| 3PAUL BOOTH EXECUTIVE ASST TO | (1) | 243,775 | | 20,540 | 218,489 | 32,472 | 515,276 | 0 |
| PRESIDENT | (11) | 0 | | | 0 | | | 0 |
| 4STEPHAN FANTAUZZO | (1) | 107.006 | | | | 0 | 0 | |
| CHIEF OF STAFF TO PRES (Retired | (1) | 187,906 | | 259,811 | 279,254 | 30,775 | 757,746 | 0 |
| | (11) | 0 | | | 0 | 0 | - 0 | 0 |
| 5 CHARLES JURGONIS DIRECTOR, FINANCIAL | (1) | 216,878 | | 15,368 | 185,962 | 32,472 | 450,680 | 0 |
| SERVICES | (11) | 0 | | | 0 | - | - | 0 |
| 6WILLIAM LURYE | (1) | 223,127 | | 8,506 | 100.276 | 32,472 | 373,381 | 0 |
| CHIEF OF STAFF/COUNSEL | (11) | | | 8,506 | 109,276 | 32,4/2 | 3/3,381 | |
| | | Ü | | | 0 | 0 | 0 | 0 |
| 7 STEVEN GRETSUK DIRECTOR, INFO SYSTEMS | (1) | 209,655 | | 7,209 | 190,019 | 32,472 | 439,355 | 0 |
| | (11) | 0 | | | 0 | - | - | 0 |
| 8MICHAEL SUKAL | (1) | 198,405 | | 7,486 | 192,242 | 32,472 | 430,605 | 0 |
| DIRECTOR, ORG & FIELD SERVICES | (11) | 0 | | | | | | |
| 9JESSICA WEINSTEIN | | 100.566 | | | | 0 | 0 | |
| ASSISTANT TO THE PRESIDENT | (1) | 189,566 | | 6,438 | 150,441 | 32,472 | 378,917 | 0 |
| TRESIDENT | (11) | 0 | | | 0 | -0 | - 0 | 0 |
| 10RACHEL NAUMAN ASST TO TREASURER | (1) | 120,075 | | 275,660 | 114,692 | 15,926 | 526,353 | 0 |
| (RETIRED) | (11) | 0 | | | 0 | - | - | 0 |
| 11RHONDA LATHON | (1) | 117,768 | | 265,313 | F4.903 | 0 | 470.356 | 0 |
| BUSINESS ANALYST III (RETIRED) | | | | 265,313 | 54,803 | 32,472 | 470,356 | |
| | (11) | O . | | | 0 | 0 | 0 | 0 |
| 12PAUL SHENKYR BUSINESS ANALYST II | (1) | 117,768 | | 240,604 | 81,549 | 10,830 | 450,751 | 0 |
| (RETIRED) | (11) | 0 | | | 0 | - | - | 0 |
| 13DENNIS HOULIHAN | (1) | 118,483 | | 221,698 | 81,867 | 32,472 | 454,520 | 0 |
| LABOR ECONOMIST III (RETIRED) | (11) | 0 | | | 0 | | | |
| 4 AMTCHELE LEWIS AN INCIDENT | | | | | | 0 | 0 | |
| 14MICHELE LEWIS-MUZZATTI DIR, CONF & TRAVEL (RETIRED) | (1) | 160,163 | | 169,411 | 174,906 | 28,345 | 532,825 | 0 |
| (NETINED) | (11) | 0 | | | О | <u>-</u> | <u>-</u> | 0 |
| - | 1 1 | | | | L | | <u> </u> | <u> </u> |

| efile GRAPH | C print - DO NOT PROCESS | DLN: 93493318136857 | | | | |
|--|---|---|--|--|--|--|
| SCHEDUL (Form 990 or EZ) | O9()- Complete to provide information for responses Form 990 or 990-EZ or to provide any add ► Attach to Form 990 or 990 ► Information about Schedule O (Form 990 or 990 www.irs.gov/form990 | to specific questions on litional information. 0-EZEZ) and its instructions is at | | | | |
| Internal Revenue Ser Name of the orga AMERICAN FEDERA AND MUNICIPAL EN | TON OF STATE COUNTY | Employer identification number 53-0237789 | | | | |
| 990 Schedule Return Reference | O, Supplemental Information Explanation | on | | | | |
| PART VI, SECTION A, LINE 1 - EXECUTIVE COMMITTEE The International Executive Board shall create from its membership an Executive Committee The Executive Committee shall be composed of the International President, who shall serve as Chairperson, the International Secretary-Treasurer, who shall serve as Secretary, and three other members, who shall be elected by and from the members of the International Exe cutive Board The Executive Committee shall meet on the call of the International Presiden t Except as hereafter limited, the Executive Committee shall have the power to act on all matters on which the International Executive Board is empowered to act, subject to the ap proval of the International Executive Board at its next meeting. The Executive Committee shall not have the power to levy special assessments or to fill vacancies in the membership of the International Executive Board. | | | | | | |

Return Explanation

990 Schedule O. Supplemental Information

PART VI, SECTION A, LINE 6 - MEMBERS

Return Explanation
Reference

990 Schedule O. Supplemental Information

PART VI,
SECTION A,
LINE 7A ELECTING
OF BOARD
MEMBERS

ALL SOVEREIGN POWERS OF THE FEDERATION ARE VESTED IN THE DELEGATION WHO COMPRISE THE CONVE
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HIGH PROPERTY FOR THE CONVE
HIGH PROPERTY FOR YEARS THESE OFFICE
HIGH PROPERTY FOR THE SECONDE
HIGH PROPERTY FOR THE FEDERATION EVERY FOUR YEARS THESE OFFICE
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990 Schedule O, Supplemental Information Return Explanation

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| Kelefelice | |
|------------------------|---|
| PART VI, SECTION B. | THE FORM 990 IS REVIEWED IN DETAIL BY MANAGEMENT AND STAFF PRIOR TO SIGNATURE AND SUBMISSION TO |
| LINE 11B - | THE INVENTED SERVICE |
| REVIEW PROCESS | |
| OF FORM 990 | |

Return Explanation
Reference

990 Schedule O, Supplemental Information

| PART VI, | THE FEDERATION DOES NOT MAKE ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY NOR CONS |
|------------|--|
| SECTION C, | OLIDATED FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC |
| LINE 19 - | |
| DISCLOSURE | |
| OF | |
| DOCUMENTS, | |
| POLICIES & | |
| | |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|---|
| PART VII, SECTION A, COLUMN (F) - ESTIMATED AMOUNT OF OTHER COMPENSATION | \$1,825,334 INCLUDED IN ESTIMATED AMOUNT OF OTHER COMPENSATION REPRESENTS THE INCREASE IN A CTUARIAL VALUE IN DEFINED BENEFITS AS CALCULATED BY THE PLAN ACTUARY THESE AMOUNTS REPORT ED ARE NOT ACTUAL OUTLAYS TO THE OFFICERS, KEY EMPLOYEES AND HIGHLY COMPENSATED EMPLOYEES |

Return Explanation

990 Schedule O. Supplemental Information

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|--|
| PART VI, SECTION A, LINE 4 - SIGNIFICANT CHANGES TO CONSTITUTION | THE CONSTITUTION WAS AMENDED IN 2016 AT THE CONVENTION TO NOTE THE FOLLOWING CHANGES 1 TO ALLOW THE USE OF A MAIL BALLOT REFERENDUM FOR ANY LOCAL UNION WISHING TO MAKE CHANGES TO THEIR CONSTITUTION 2 TO CLARIFY THAT THE INTERNATIONAL PRESIDENT, WITH IEB APPROVAL, WILL HAVE DETERMINATION IN THE NAME AND JURISDICTION OF RETIRED EMPLOYEE CHAPTERS 3 THAT THE CONSTITUTION OF EVERY SUBORDINATE BODY MUST INCLUDE A PROVISION STATING THAT IT IS SUBJECT TO THE INTERNATIONAL UNION CONSITUTION |

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493318136857 OMB No 1545-0047 **SCHEDULE R Related Organizations and Unrelated Partnerships** 2016 (Form 990) ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990. Open to Public ► Attach to Form 990. Department of the Treasury Inspection Internal Revenue Service **Employer identification number** Name of the organization AMERICAN FEDERATION OF STATE COUNTY AND MUNICIPAL EMPLOYEES 53-0237789 Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Part I (b) (c) (d) (e) (f) Direct controlling Name, address, and EIN (if applicable) of disregarded entity Primary activity Legal domicile (state Total income End-of-year assets or foreign country) entity (1) AFSCME PUBLIC SERVICE WORKERS LLC INVESTMENT DE 225,000 AFSCME 1625 L STREET NW WASHINGTON, DC 20036 20-4455454 Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more

| related tax-exempt organizations during the tax year. | , | | | | | | |
|---|--------------------------------|---|----------------------------|--|--|---------|----------------------------|
| See Additional Data Table | | | | | | | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | | 512(b) ntrolled ity? |
| | | | | | | Yes | No |
| | | | | | | | |
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| For Panerwork Reduction Act Notice, see the Instructions for Form 990 |) | Cat No. 5013 | <u> </u> | <u> </u> | Schedule R (Form | 990) 20 | 116 |

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year. (d) (e) (f) (g) (ı) (j) (k) (b) (c) (h) Name, address, and EIN of Predominant Share of Share of Code V-UBI General or Primary Direct Disproprtionate Percentage Legal related organization controlling end-of-year allocations? amount in box managing activity domicile income(related. total income ownership (state entity unrelated, assets 20 of partner? Schedule K-1 excluded from (Form 1065) foreign tax under sections 512country) 514) Yes No Yes No Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year. (b) (d) (i) (a) (c) (e) (f) (g) (h) Legal Section 512(b) Name, address, and EIN of Primary activity Direct controlling Type of entity Share of end-of-Share of total Percentage (13) controlled related organization domicile (C corp, S corp, ownership entity income year (state or foreign or trust) assets entity? country) No Yes AFSCME (1) AFSCME PUBLIC SERVICE WORKERS CORP INVESTMENT DE C-CORP 100 000 % 1625 L STREET NW WASHINGTON, DC 20036 20-4449100

(2)AFSCME EMPLOYEES PENSION PLAN TRUST FUND

(4)AFSCME EMPLOYEES SALARY SAVINGS PENSION TRUST

(3)AFSCME SPECIAL ACCOUNT

| Schedule R (Form 990) 2016 | | | | |
|---|-----|--------|-------------|--|
| Part V Transactions With Related Organizations Complete of the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 3 | 36. | | | |
| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule | | Yes | No | |
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | | |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or(iv) rent from a controlled entity | | 1a | No | |
| b Gift, grant, or capital contribution to related organization(s) | | 1b Yes | | |
| c Gift, grant, or capital contribution from related organization(s) | | 1c | No | |
| d Loans or loan guarantees to or for related organization(s) | | 1d | No | |
| e Loans or loan guarantees by related organization(s) | | 1e | No | |
| f Dividends from related organization(s) | | 1f | No | |
| g Sale of assets to related organization(s) | | 1g | No | |
| h Purchase of assets from related organization(s) | | 1h | No | |
| i Exchange of assets with related organization(s) | | 1i | No | |
| j Lease of facilities, equipment, or other assets to related organization(s) | | 1j | No | |
| k Lease of facilities, equipment, or other assets from related organization(s) | | 1k | No | |
| l Performance of services or membership or fundraising solicitations for related organization(s) | | 11 | No | |
| m Performance of services or membership or fundraising solicitations by related organization(s) | | 1m | No | |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | 1n Yes | | |

| i Exchange of assets with related organization(s) | h Purchase of assets from related organization(s) | 1h | | No |
|--|--|------------|-----|----|
| k Lease of facilities, equipment, or other assets from related organization(s) | i Exchange of assets with related organization(s) | 1 i | | No |
| I Performance of services or membership or fundraising solicitations for related organization(s) | \mathbf{j} Lease of facilities, equipment, or other assets to related organization(s) | 1j | | No |
| I Performance of services or membership or fundraising solicitations for related organization(s) | | | | |
| m Performance of services or membership or fundraising solicitations by related organization(s) | k Lease of facilities, equipment, or other assets from related organization(s) | 1k | | No |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | I Performance of services or membership or fundraising solicitations for related organization(s) | 11 | | No |
| in Stating of Administry, equipment, making lists, or other assets manifestation(s), i | m Performance of services or membership or fundraising solicitations by related organization(s) | 1m | ı | No |
| o Sharing of paid employees with related organization(s) | n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | Yes | |
| | o Sharing of paid employees with related organization(s) | 10 | Yes | |

| , | Lease of facilities, equipment, of other assets to related organization(s) | | | |
|-------|---|------------|---------|----|
| | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | 1k | | No |
| ı | Performance of services or membership or fundraising solicitations for related organization(s) | 11 | | No |
| m | Performance of services or membership or fundraising solicitations by related organization(s) | 1m | | No |
| n | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | Yes | |
| О | Sharing of paid employees with related organization(s) | 10 | Yes | |
| | | | | |
| р | Reimbursement paid to related organization(s) for expenses | 1 p | | No |
| | | 1q | Yes | |
| r | Other transfer of cash or property to related organization(s) | 1r | Yes | |
| s | Other transfer of cash or property from related organization(s) | 1s | | No |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds | | | |
| | (a) Name of related organization (b) Transaction type (a-s) (c) Method of determining among type (a-s) | ount ir | nvolved | |
| /13AE | COME EMPLOYEES PENICION DI ANI TOUCT EUND | | | |

| l Performance of services or membership or fundraising solicitations for related organization(s) | | | | 11 No |
|--|---|------------------------|---------------------|---------|
| f m Performance of services or membership or fundraising solicitations by related organization(s) | | | | 1m No |
| f n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | | | 1n Yes |
| o Sharing of paid employees with related organization(s) | | | | 1o Yes |
| p Reimbursement paid to related organization(s) for expenses | | | | 1p No |
| q Reimbursement paid by related organization(s) for expenses | | | | 1q Yes |
| r Other transfer of cash or property to related organization(s) | | | | 1r Yes |
| ${f s}$ Other transfer of cash or property from related organization(s) | | | | 1s No |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, | , including covered r | elationships and tra | nsaction thresholds | |
| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | unt involved | |
| (1)AFSCME EMPLOYEES PENSION PLAN TRUST FUND | В | 5,354,172 | ALLOCATION | |

0

Q

251,175

2,106,254

1,896,154

BILLINGS

BILLINGS

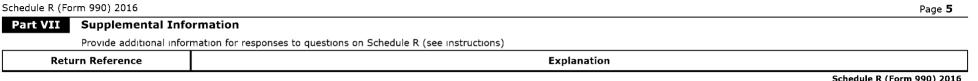
WITHHOLDINGS

Schedule R (Form 990) 2016

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

| · · · · · · · · · · · · · · · · · · · | | | | | | | | | | | | | | | |
|---|-------------------------|--|----------------------------------|----|---------------|--|-----------------------|-------------|----------------------------------|-----------|--|----------------------|--|--------------------------------|--|
| (a) Name, address, and EIN of entity | (b) Primary activity | (d) Predominant income (related, unrelated, excluded from tax under sections 512- 514) | section 501(c)(3) organizations? | | coction total | | Share of total income | end-of-year | (h) Disproprtionate allocations? | | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | managing partner? | | (k) Percentage ownership | |
| ļ i | ļ l | 514) | Yes | No | ! | | Yes | No | ļ | Yes | No | | | | |
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| | | | | | | | | | Schedul | e R (Form | 1 990 | 0) 2016 | | | |



81-1265780

Software ID:

Software Version:

EIN: 53-0237789

Name: AMERICAN FEDERATION OF STATE COUNTY

AND MUNICIPAL EMPLOYEES

| Form 990, Schedule R, Part II - Identification of Relat (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c) (3)) | (f) Direct controlling entity | Section (b)(contribute) | 13) olled |
|--|----------------------|---|-------------------------------|---|--|-------------------------|--------------|
| | | | | | | Yes | No |
| (1) | POLITICAL | DC | 527 | | AFSCME | Yes | |
| 1625 L STREET NW WASHINGTON, DC 20036 52-1456472 | | | | | | | |
| (1) | CHARITABLE | DC | 501(c)(3) | 7 | AFSCME | Yes | |
| 1625 L STREET NW WASHINGTON, DC 20036 52-2344511 | | | | | | | |
| (2) | TRAINING | DC | 501(c)(3) | 7 | AFSCME | Yes | |
| 1625 L STREET NW WASHINGTON, DC 20036 52-1148573 | | | | | | | |
| (3) | HOLDING CO | DC | 501(c)(2) | | AFSCME | Yes | |
| 1625 L STREET NW WASHINGTON, DC 20036 52-1010116 | | | | | | | |
| (4) | POLITICAL | DC | 527 | | AFSCME | Yes | |
| 1625 L STREET NW WASHINGTON, DC 20036 91-2064198 | | | | | | | |
| (5) | POLITICAL | DC | 527 | | AFSCME | Yes | |
| 1625 L STREET NW WASHINGTON, DC 20036 91-2066788 | | | | | | | |
| (6) | POLITICAL | DC | 527 | | AFSCME | Yes | |
| 1625 L STREET NW WASHINGTON, DC 20036 91-2063597 | | | | | | | |
| (7) | PENSION PLAN | DC | 401(a) | | AFSCME | | No |
| 1625 L STREET NW WASHINGTON, DC 20036 53-0237789 | | | | | | | |
| (8) | PENSION PLAN | DC | 401(k) | | AFSCME | | No |
| 1625 L STREET NW WASHINGTON, DC 20036 53-0237789 | | | | | | | |
| (9) | POLITICAL | DC | 527 | | AFSCME | Yes | |